



## Asia Biomass Public Company Limited

บริษัท เอเชีย ไบโอบีโอส จำกัด (มหาชน)

เลขที่ 273/2 ถนนพระรามที่ 2 แขวงสามตา เขตบางขุนเทียน กรุงเทพมหานคร 10150

โทรศัพท์ 0-2415-0054, 0-2416-3911 โทรสาร 0-2415-1102 [www.asiabiomass.com](http://www.asiabiomass.com)

ทะเบียนนิติบุคคลเลขที่ : 0107560000061

ABM/EL012/2022

November 7, 2022

Re: Notification of the right to subscribe for newly issued ordinary shares issued and offered to the existing shareholders of Asia Biomass Public Company Limited in proportion to their shareholding Merger of warrants to purchase ordinary shares of Asia Biomass Public Company Limited No. 1 (ABM-W1)

To: Shareholders

Asia Biomass Public Company Limited

According to the Extraordinary General Meeting of Shareholders No. 1/2022 of Asia Biomass Public Company Limited ("the Company") on October 26, 2022, it was resolved to approve the allocation of newly issued ordinary shares in the amount of not more than 100,000,000 shares, with par value of 0.50 baht to offer to the existing shareholders of the Company in proportion to their shareholding (Right Offering) in the ratio of 3 existing ordinary shares to 1 new ordinary share at the offering price of 1.80 baht per share, whereby the existing shareholders have the right to subscribe for newly issued shares in excess of their rights in a specified proportion (Oversubscription). However, the existing shareholders who subscribe for more than their rights will be allocated when there are shares remaining from the allotment to the existing shareholders according to their rights only. In addition, it was resolved to approve the issuance and allocation of warrants to purchase ordinary shares of Asia Biomass Public Company Limited No. 1 (ABM-W1) in the amount not exceeding 50,000,000 units to the existing shareholders of the company who are allocated in proportion to their subscription in the ratio of 2 newly issued ordinary shares per 1 unit of ABM-W1 warrants with free of charge, an exercise price of 1.80 baht per share.

The Company has determined that September 23, 2022 is the date to determine the names of shareholders who have rights to subscribe for newly issued ordinary shares (Record Date). The subscription period and payment of right offering is between 21 and 28 November 2022 (a total of 6 business days) or subscribe via the online system (E-SUB) between 21 and 28 November 2022 (a total of 8 days).



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The Company has published this notice of rights with supporting documents on the company's website at [www.asiabiomass.com](http://www.asiabiomass.com). If you have any questions or would like additional information, please contact the Company Secretary at Tel. 0-2415-0054 ext. 2619.

Please be informed accordingly

Yours sincerely,

Asia Biomass Public Company Limited

(Miss Tiya Mekpongatorn)

Director/ Managing Director